

LISTING APPLICATION ON THE NASDAQ RIGA REGULATED MARKET

_____ (hereinafter - Issuer), applies
to trading on the Nasdaq Riga AS (hereinafter – Exchange)

for the listing and admission
List.

1. GENERAL INFORMATION ABOUT THE ISSUER

Legal name _____
Registration Number _____
LEI Code _____
Date of registration _____
Legal address _____
Office address _____
(if differs from the legal address)
Official e-mail _____
Telephone number _____
Contact person's name, surname, job title,
e-mail, mobile phone number for publishing
on Nasdaq Baltic website _____
Website _____
Financial year _____
Auditor for the current financial year _____

2. BILLING INFORMATION

Issuer agrees that all Exchange invoices will be sent electronically to the following e-mail address

_____ ; _____ *

** The Issuer is held responsible for informing the Exchange in the due course on any changes occurring to the e-mail address above. The Exchange shall not be liable for any delays occurring to the Issuer if the invoices sent by the Exchange are not received due to the Issuers failure to inform the Exchange on the occurred changes.*

3. INFORMATION ON THE FINANCIAL INSTRUMENTS

Application to listing:

Type of the offering:

Competent authority which registered the Prospectus
(name, country): _____

Prospectus registration date: _____

Preferred listing date

(subject to change: to be set by the Exchange): _____



ISIN code: _____

Financial instrument short name (FISN code): _____

Instrument classification (CFI code): _____

Depository where the financial instruments are registered (legal name, country): _____

Number of financial instruments to be listed: _____

Number of financial instruments already listed:
(for additional listing only) _____

Total number of financial instruments listed after
the additional listing:
(for additional listing only) _____

Nominal value of one financial instrument: _____

Currency: EUR USD Other

Additional information if debt securities are applied for the listing:

Issue Date: _____

Interest Rate: _____

Interest payment frequency and dates: _____

Maturity Date: _____

Seniority of debt securities:

Other Significant Information:

Information about the instruments trading on other regulated markets or MTFs or applications submitted to be admitted to trading: _____

Information about the Market Making Agreement (if applicable) or information on the intention to enter into such an agreement: _____

Additional comments:

5. INFORMATION ON THE ISSUER’S MANAGEMENT BOARD AND SUPERVISORY COUNCIL

5.1. Management board members:

Full Name	Job Title

5.2. Supervisory council members:

Full Name	Job Title

6. DIRECT AND INDIRECT HOLDINGS OF MANAGEMENT BOARD AND SUPERVISORY COUNCIL MEMBERS

(Filled in by the issuers applying for share listing)

Full name/Company name*	Number of shares held	Ownership (%)	Direct	Indirect

* In case of indirect ownership ('indirect ownership' as defined in laws applicable to the issuer) please indicate the actual owner's name in brackets.

The list is compiled as of _____

7. ISSUER'S CONTACT PERSONS

The persons listed below are the representatives of the Issuer and are responsible for contacts with the Exchange during the listing procedure and during all listing period. They must immediately provide the requested information or documents, if such are required by the Exchange. At least one of these persons listed here must be available at all times during Exchange working hours, in order to answer inquiries of the Exchange.

Primary contact person:

Full name _____
Position _____
E-mail _____
Phone _____
Mobile phone _____

Issuer authorizes Primary contact person to publish information via information distribution system of the Exchange.

Secondary contact person:

Full name _____
Position _____
E-mail _____
Phone _____
Mobile phone _____

Issuer authorizes Secondary contact person to publish information via official information distribution system of the Exchange.

Additional contact person (optional):

Full name _____
Position _____
E-mail _____
Phone _____
Mobile phone _____

The Issuer shall undertake to inform the Exchange, without delay, on a replacement of the contact persons stated above in a written form.

8. PROVISION OF INFORMATION

Issuer confirms to have a website and it is ready to publish and maintain on its website for a period of at least five years, all inside information it is required to disclose publicly in accordance to the Regulation (EU) No 596/2014 (Market Abuse Regulation).

9. INTERNAL PROCEDURES

Issuer confirms being able to comply with its information disclosure obligations.

Issuer confirms being aware of the need to develop the internal rules, to be compliant with Regulation (EU) No 596/2014 (Market Abuse Regulation).

By signing the Listing application, the Issuer confirms the awareness of the Nasdaq Riga Rules On Listing and Trading of Financial Instruments on the Markets Regulated by the Exchange and acknowledges the obligation to observe the provisions of these Rules during the listing of all financial instruments issued by it.

Date _____

Representative(s) of the Issuer: name and surname, position, signature

Appendix: The Issuer indicates the list of documents that according to the Exchange Listing Rules are submitted together with the Listing Application.